

BRYAN C. RICE

**CERTIFIED PUBLIC ACCOUNTANT
ACCREDITED IN BUSINESS VALUATION
ACCREDITED SENIOR APPRAISER
CERTIFIED FINANCIAL PLANNER**

Offering business valuation and litigation consulting, due diligence, business advisory services, tax planning and preparation; personal financial planning; collaborative law engagements and receivership appointments.



EDUCATION

BBA, Texas Christian University, 1986

Masters of Science, Taxation, University of Texas at Arlington, 1995

PROFESSIONAL CREDENTIALS & LICENSES

Certified Public Accountant (CPA)

Accredited in Business Valuations (ABV)

Certified Financial Planner (CFP)

Accredited Senior Appraiser (ASA)

PROFESSIONAL ORGANIZATIONS

American Institute of Certified Public Accountants

Texas Society of Certified Public Accountants

Fort Worth Chapter of TSCPA

American Society of Appraisers

CONTINUING EDUCATION

Various courses in Litigation Services, Business Valuation and Expert Testimony

Various courses on the CPA's role in Texas Divorce and Characterization of Property

Various courses on Valuation of Businesses and Professional Practices

ASA Business Valuation Course (BV 201)

TX State Bar Marriage Dissolution Institute

TX State Bar Advanced Family Law Conferences

TX State Bar New Frontiers in Marital Property Law

NACVA Advanced Business Valuation Conference

Numerous seminars and courses on a wide variety of income tax issues

RELEVANT EXPERIENCE

Cooper and Lybrand (1986 - 1987)

Electronic Data Systems (1987 - 1988)

Texas Commerce Bancshares (1988 - 1993)

KMPG Peat Marwick (1994 - 1998)

Whitley Penn (1998 - 2002)

Manager, Tax Dept. (1998 - 2000) tax planning, representation and compliance for businesses, tax-exempt entities and high net worth individuals

Manager, Litigation/Valuation (2000 - 2001)

Senior Manager (2002)

Hartman, Leito and Bolt, LLP (2005 - 2007)

(Partner)

Bryan C. Rice, CPA (Proprietor)

Valuation of Business Entities: M&A, Estate & Gift Tax, Shareholder Disputes, Matrimonial Dissolution

Commercial Damages and Economic & Lost Profits Calculations

Financial aspects of Family Law and other Civil and Criminal Matters

Testimony provided approximately 140 times in Federal and State District Courts as well as Arbitration Panels, since January 2001 in Tarrant, Dallas, Erath, Rockwall, Collin, Galveston, Grayson, Johnson, and Hood Counties

Assistance in deposition, mediation and trial preparation strategies

Due Diligence engagements for private debt and equity placements

Federal Tax Compliance and IRS Representation
State Court appointments as Receiver, Master in Chancery and Expert

Collaborative Law - Financial Neutral

PROFESSIONAL DEVELOPMENT

Whitley Penn Annual Pension Administrators Seminar and Fort Worth Chapter of TSCPA: "The Voluntary Compliance Resolution Program" (1999)

State Bar of Texas: 2001 Marriage Dissolution Institute: "Top Ten Tax Issues in Divorce" (2001)

Executive Officers of Citizen's National Bank (Fort Worth): Business Valuations (2001)

Collin County Chapter of the Dallas County Bar: Business Valuations/Covenants not to Compete (2001)

Guest Lecturer, Texas Christian University, MJ Neely School of Business: "Managing the Emerging Venture" (Spring 2002)

TSCPA/TMA Panelist, "Helping a Business Survive a Down Cycle" (Spring 2002)

State Bar of Texas New Frontiers in Family Law Seminar, San Francisco, CA and Scottsdale, AZ
"Nonqualified Executive Deferred Compensation Plans" (October 2003 and 2005 respectively)

University of Texas School of Law seminar, (Family Law on the Front Lines) Galveston, TX "Economic Contribution (June 2004)

State Bar of Texas Advanced Family Law Conference, San Antonio, TX "Show Me the Money" (August 2004)

Collaborative Law Institute Financial Protocols Committee (2004)

State Bar of Texas "Representing Small Business-Divorce Planning" Austin TX (December 2004)

University of Texas School of Law seminar, (Family Law on the Front Lines) Galveston, TX "Calculating Net Resources without a W-2" (June 2007)

Advanced Family Law Conference "25 Tax Questions, 17 Answers" (August 2009)
(Repeated for Collin County Family Law Bar October 2010)

Editor "Divorce and Taxation" (14th Ed.) (Practitioners Publishing Company, 2010)