



BRYAN C. RICE

CERTIFIED PUBLIC ACCOUNTANT/ACCREDITED IN BUSINESS VALUATION; ACCREDITED SENIOR APPRAISER; CERTIFIED FINANCIAL PLANNER

- **OFFERING BUSINESS VALUATION & LITIGATION CONSULTING, DUE DILIGENCE, BUSINESS ADVISORY SERVICES, TAX PLANNING AND PREPARATION; PERSONAL FINANCIAL PLANNING; COLLABORATIVE LAW ENGAGEMENTS AND RECEIVERSHIP APPOINTMENTS**

EDUCATION

BBA, Texas Christian University, 1986
Masters of Science, Taxation, University of Texas at Arlington, 1995

PROFESSIONAL CREDENTIALS AND LICENSES

Certified Public Accountant (CPA)
 Accredited in Business Valuations (ABV)
 Certified Financial Planner (CFP)
 Accredited Senior Appraiser (ASA)
 NASD Series 7 and 66

PROFESSIONAL ORGANIZATIONS

American Institute of Certified Public Accountants
 Texas Society of Certified Public Accountants
 Fort Worth Chapter of TSCPA
 American Society of Appraisers

CONTINUING EDUCATION

Various courses in Litigation Services, Business Valuation and Expert Testimony
 Various courses on the CPA's role in Texas
 Divorce and Characterization of Property
 Various courses on Valuation of Businesses and Professional Practices
 ASA Business Valuation Course (BV 201)
 TX State Bar Marriage Dissolution Institute
 TX State Bar Advanced Family Law Conferences
 NACVA Advanced Business Valuation Conference

Numerous seminars and courses on a wide variety of income tax issues

RELEVANT EXPERIENCE

Cooper and Lybrand (1986 – 1987)

Electronic Data Systems (1987 – 1988)

Texas Commerce Bancshares (1988 – 1993)

KPMG Peat Marwick (1994 – 1998)

Whitley Penn (1998 – 2002)

Manager, Tax Dept. (1998-2000) tax planning, representation and compliance for businesses, tax-exempt entities and high net worth individuals
 Manager, Litigation/Valuation (2000-2001)
 Senior Manager (2002)

Hartman, Leito and Bolt, LLP (2005-2007)

Bryan C. Rice, CPA (h)

Valuation of Business Entities
 Commercial Damages and Economic & Lost Profits Calculations
 Financial aspects of Family Law and other Civil and Criminal Matters
 Testimony provided approximately 0 times since January 2001 in Tarrant, Dallas, Erath, Rockwall, Collin, Galveston, 8 and Hood Counties
 Assistance in deposition, mediation and trial preparation strategies
 Due Diligence engagements for private debt and equity placements
 Federal Tax Compliance and IRS Representation
 State appointments as Receiver, Master in Chancery and Expert

PROFESSIONAL DEVELOPMENT

Whitley Penn Annual Pension Administrators Seminar and Fort Worth Chapter of TSCPA: "The Voluntary Compliance Resolution Program" (1999)
State Bar of Texas: 2001 Marriage Dissolution Institute: "Top Ten Tax Issues in Divorce (2001)
Executive Officers of Citizen's National Bank (Fort Worth): Business Valuations (2001)
Collin County Chapter of the Dallas County Bar: Business Valuations/Covenants not to Compete (2001)
Guest Lecturer, Texas Christian University, MJ Neely School of Business: "Managing the Emerging Venture" (Spring 2002)
TSCPA/TMA Panelist, "Helping a Business Survive a Down Cycle" (Spring 2002)
University of Houston Law Foundation "Tax Issues Of Divorce" (2002)
State Bar of Texas New Frontiers in Family Law Seminar, San Francisco, CA and Scottsdale, AZ "Nonqualified Executive Deferred Compensation Plans" (October 2003 and 2005 respectively)
University of Texas School of Law seminar, (Family Law on the Front Lines) Galveston, TX "Economic Contribution (June 2004)
State Bar of Texas Advanced Family Law Conference, San Antonio, TX "Show Me the Money" (August 2004)
Collaborative Law Institute Financial Protocols Committee (2004)
State Bar of Texas "Representing Small Business-Divorce Planning, Austin TX (December 2004)
University of Texas School of Law seminar, (Family Law on the Front Lines) Galveston, TX "Calculating Net Resources without a W-2" (June 2007)